



GUJARAT THEMIS BIOSYN LIMITED

CIN: L24230GJ1981PLC004878

REGD. OFFICE & FACTORY: 69/C GIDC INDUSTRIAL ESTATE,
VAPI – 396 195, DIST. VALSAD, GUJARAT, INDIA
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November 21, 2024

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P. J. Towers, Dalal Street,
Mumbai – 400 001

Scrip Code: 506879

Dear Sir/ Madam,

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) for the proposed Scheme of Amalgamation of Gujarat Themis Biosyn Limited (“Amalgamating Company”) with Themis Medicare Limited (“Amalgamated Company”) and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 (“Act”) (“Scheme”)

The Amalgamating Company states that there have not been any past defaults of listed debt obligations by the Amalgamating Company.

Thanking you.

Yours sincerely

For **Gujarat Themis Biosyn Limited**

VINEET
GANESH
GAWANKAR
Date: 2024.11.25
11:02:21 +05'30'

Vineet Gawankar
Company Secretary & Compliance Officer