



Shruti Somani
Practicing Company Secretary

326, Blue Rose Industrial Estate, Near
Metro Mall,
Western Express Highway, Borivali
(East), Mumbai - 400 066
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To
The Board of Directors
Gujarat Themis Biosyn Limited
69/C, GIDC Industrial Estate,
Vapi, Valsad, Gujarat, India, 396195

Sub.: Certificate confirming the compliance with the applicable provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations 2018 in relation to the Preferential Issue is being made by the Company.

Dear Sirs

1. I, Shruti Somani, Practicing Company Secretary, has been appointed by Gujarat Themis Biosyn Limited (the Company), having CIN: L24230GJ1981PLC004878 and having its Registered Office at 69/C, GIDC Industrial Estate, Vapi, Valsad, Gujarat, India, 396195, to issue a certificate as per requirement of the regulation 163(2) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations 2018 (the SEBI ICDR Regulations), certifying that the proposed Preferential Issue is in compliance with the provisions of Chapter V (Preferential Issue) and applicable provisions of the SEBI ICDR Regulations.
2. The Company has proposed issue of up to 82,10,786 equity shares of face value of Rs. 1 each of the Company (the Preferential Issue).
3. The issue price proposed is Rs. 408 per equity share, payable in cash. The Board has approved the Preferential Issue at its meeting held on September 1, 2026, subject to approval of the shareholders of the Company. In accordance with Regulation 163(2) of the SEBI ICDR Regulations, this certificate is to be placed before the general meeting of the shareholders considering the Preferential Issue.
4. Based on the information, explanations and written representation provided to me, I hereby certify that the proposed preferential issue is in accordance with the requirements of Chapter V of the ICDR Regulations.

Thanking You

Yours Faithfully
For Shruti Somani
Company Secretaries

SHRUTI
SATYANARA
YAN
SOMANI
Digitally signed by
SHRUTI
SATYANARAYAN
SOMANI
Date: 2026.09.01
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Membership No. 49773
COP No. 22487
Peer Review No. 2305/2022
UDIN: A049773H001326015

Place: Mumbai
Date: September 1, 2026